

MASSACHUSETTS OFFICE OF TRAVEL & TOURISM KEIKO MATSUDO ORRALL, EXECUTIVE DIRECTOR



MASSACHUSETTS

ABOUT MOTT

MISSION

To promote Massachusetts as both a leisure and business travel destination for domestic and international markets and to contribute to the growth of the Commonwealth's economy.

OUR STRATEGY

WHAT DO WE DO?

MOTT develops integrated tourism, sports and film production marketing programs to brand the Commonwealth as a desirable place to visit, work and live.

Market Massachusetts to travelers and support the travel industry in their efforts to do the same.





KEY PARTNER COLLABORATIONS

STATE TOURISM GROUPS

- Regional Tourism Councils (RTCs)
- Mass Cultural Council (MCC)
- Massport / Cruiseport Boston
- Mass Convention Center Authority (MCCA)
- Mass Lodging Association
- Mass Restaurant Association
- Mass Humanities
- Mass Visitors Industry Council
- Massachusetts Camping Ground Association
- Massachusetts Historical Commission
- Massachusetts Gaming Commission
- Massachusetts Audubon Society

STATE GOVERNMENT

- Joint Committee on Tourism, Arts & Cultural Development
- Department of Conservation & Recreation (DCR)
- Mass Department of Agricultural Resources (DAR)
- Mass Labor & Workforce Development
- MassDOT/ Highway Division
- MassDOT/ Aeronautics Division
- Mass Department of Fisheries & Wildlife
- Mass Office of Consumer Affairs
- Municipalities throughout Massachusetts



KEY PARTNER COLLABORATIONS

NATIONAL

- U.S. Travel Association
- National Council of State Tourism Directors

INTERNATIONAL

- Brand USA
- Foreign Diplomatic Consular Corps

REGIONAL

- Discover New England
- New England Inn Keepers Association
- New England Museum Association
- New England Bus Association
- New England Association of Amusement Parks & Attractions
- New England Association of Chamber of Commerce Executives



VISITOR NUMBERS

- Historically, Massachusetts has welcomed just under 30 M domestic visitors annually (ranking as 20th among all U.S. states)
- 1.8 M Overseas visitors (8th among states) and Just under 700,000 visitors from Canada(10th among states)
- MA has consistently ranked 16th in combined domestic and international traveler spending amongst all 50 states. (USTA)





ECONOMIC IMPACT OF DOMESTIC & INTERNATIONAL TRAVEL TO MA: CY 2019

DIRECT SPENDING STATE & LOCAL TAXES JOBS SUPPORTED WAGES PAID DOMESTIC VISITORS OVERSEAS VISITORS CANADIAN VISITORS

| \$24.9 billion |
|----------------|
| \$1.6 billion |
| 155,500 |
| \$5.9 billion |
| 28.2 million |
| I.8 million |
| 640,000 |

Sources: United States Travel Association (2019), OmniTrac and U.S. Dept of Commerce





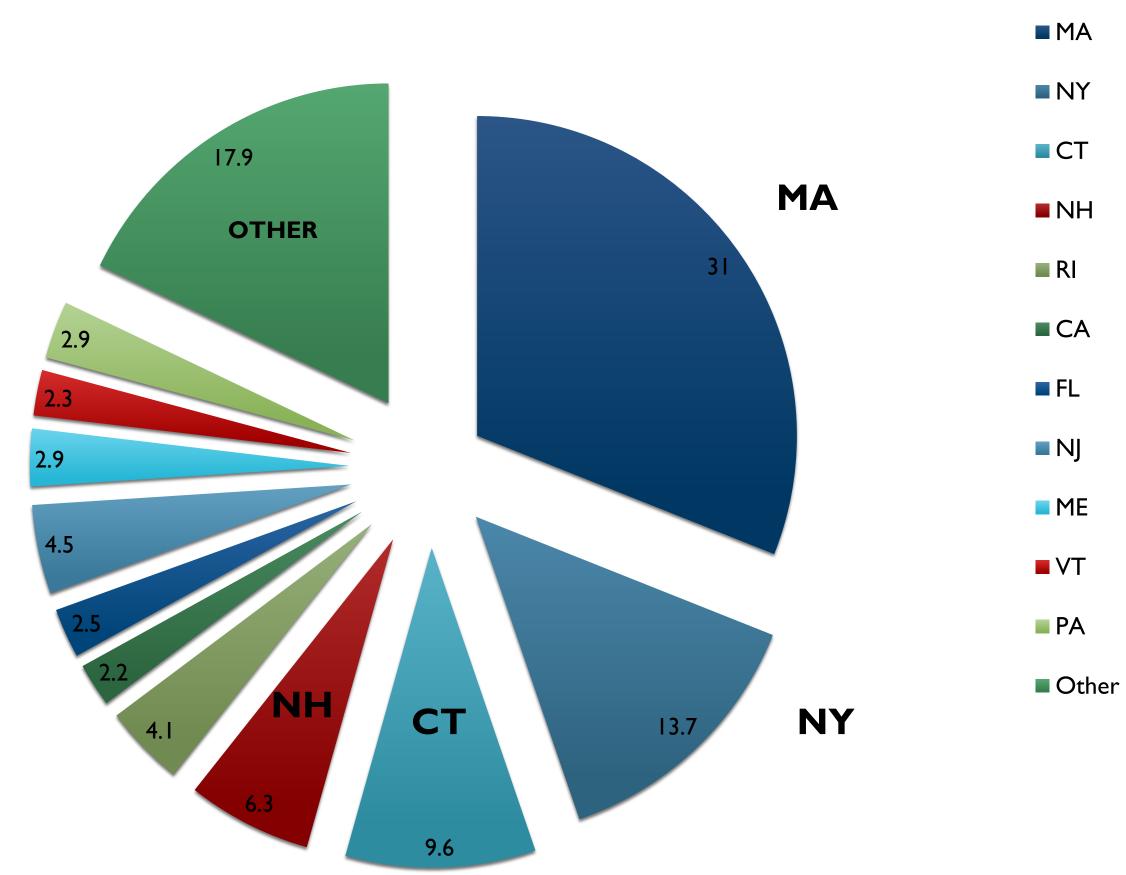
ORIGINS OF DOMESTIC TRAVELERS TO MA: CY2019

PERCENTAGE OF TOTAL

Massachusetts' residents are the number one source of visitors at 31%

New England States provide 62% of all visitors and the Middle Atlantic states 21%

Massachusetts is a drive market with nearly 72% of visitors arriving in their own vehicle

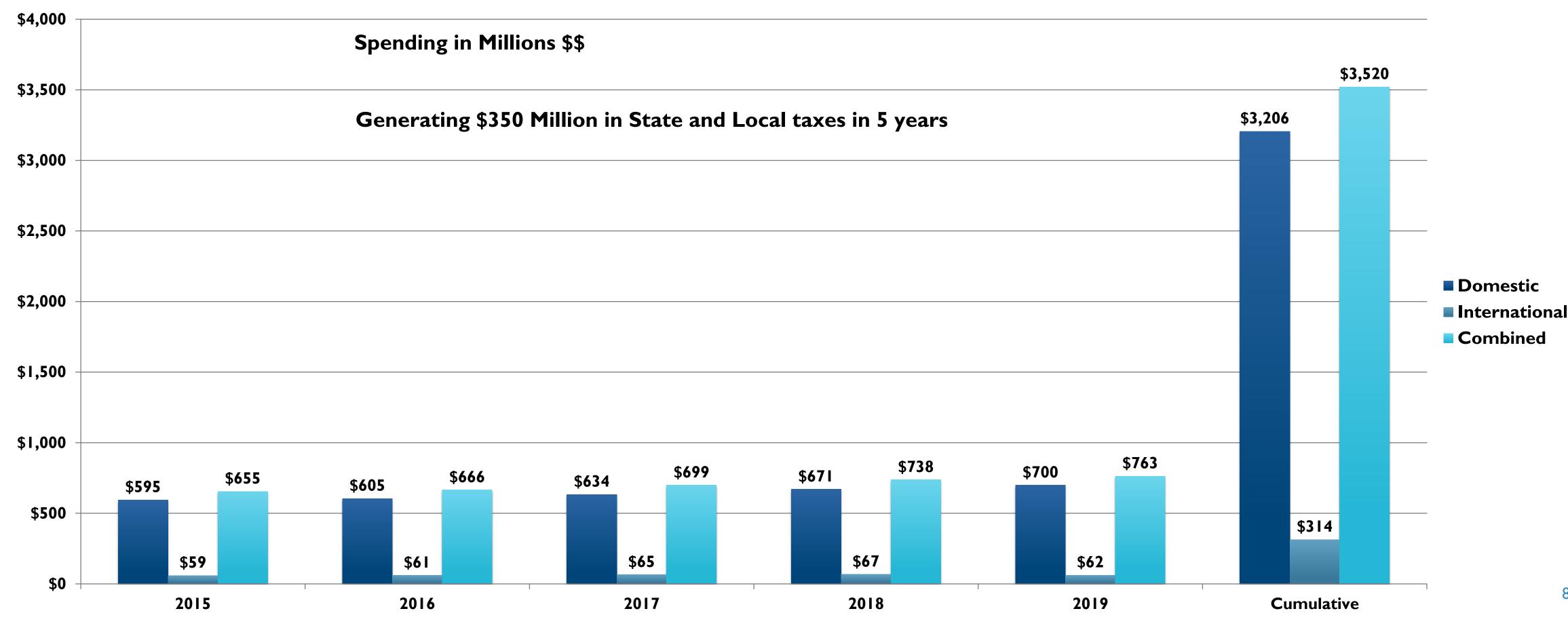


Source: OmniTrac





PLYMOUTH COUNTY TRAVELER SPENDING 5 YEARS: 2015-2019 > \$3.5 B



Sources: USTA (2019), MOTT

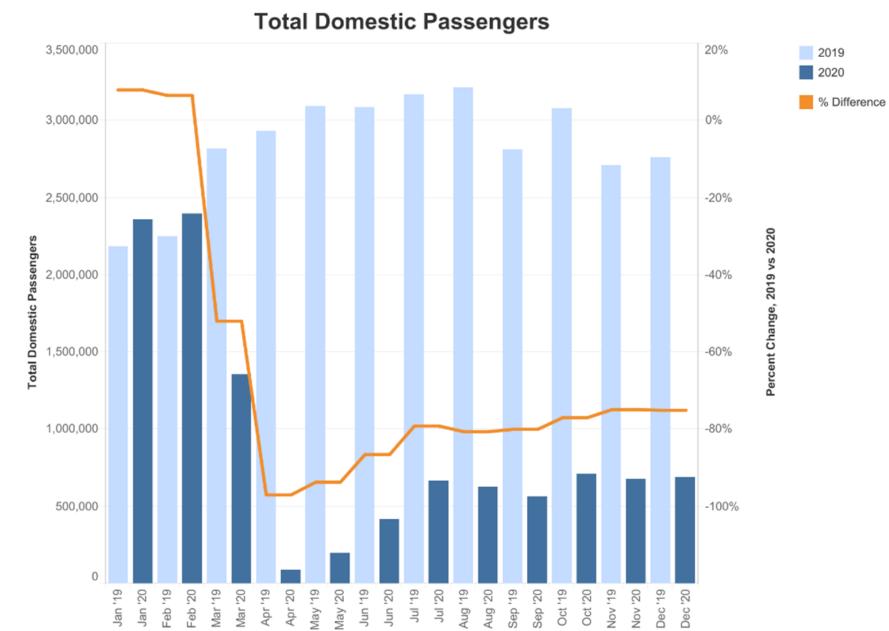




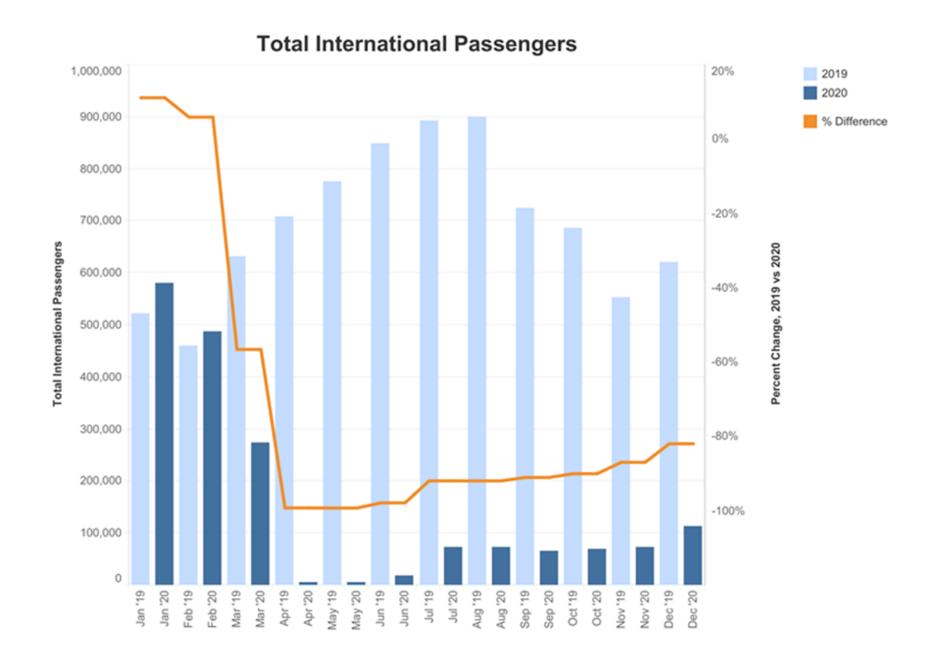
TRAVEL IMPACT

While hotel occupancy rates are slowly returning around the county, these rates are still down significantly from pre-Pandemic levels. Preliminary estimates for CY 2020 point to at least a 50% reduction from 2019 which would translate to a ~ \$13 Billion loss in domestic and international spending: ~\$800 million loss in state and local taxes; and a loss of ~80,000 jobs

With the vaccine rollout well underway, there does appear to be demand building in the pipeline. According to a recent study of American travelers, 87% now have travel plans in the next six months, the highest level since early March 2020. The same poll found that half of Americans stated that it's important for those destinations to have clear health and safety protocols in place on social distancing, mask wearing, etc.



Logan Airport Flight Operations (2019 vs 2020):











RECOVERY EFFORTS

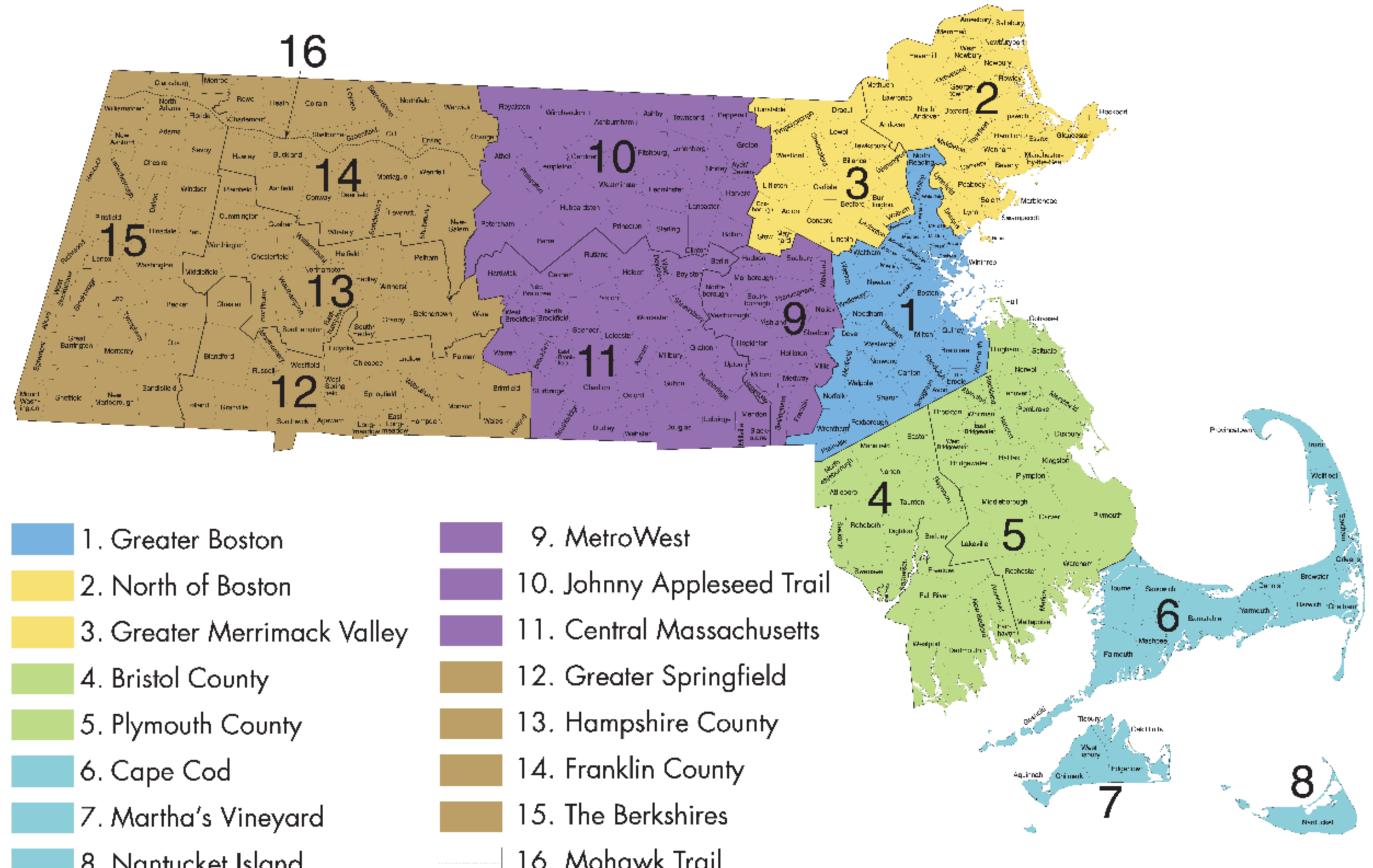
- While the state remains vigilant, tools and resources are being deployed to support people, businesses, and communities:
 - MGCC Business Relief Grants: To date, the state has now awarded more than \$650 million in direct financial support to about 14,400 businesses across the Commonwealth.
 - Cultural Organization Economic Recovery Grant Program: 183 cultural nonprofit organizations received nearly \$10M in grants in January.
 - Local Recovery Planning Grants Program: \$10M program to enable 125 towns and cities to create COVID-19 recovery plans tailored to their needs.
 - Regional Pilot Project Grant Program: \$5M competitive program to support municipalities and organizations in creating solutions for recovery in their specific economies on a regional level.
- Additional state programs are underway and will be announced in the coming weeks.
- The Federal Government, via the U.S. SBA, has stood up critical stabilization and recovery programs:
 - Paycheck Protection Program (PPP): Over 73K loans for a total of nearly \$6B in 2021; and over 118K loans for a total of \$14.3B in 2020
 - Shuttered Venue Operators Grant Program: The \$16B program opened for applications yesterday, April 8th.
- The American Rescue Plan Act also includes a new Restaurant Revitalization Fund at \$28.6B.

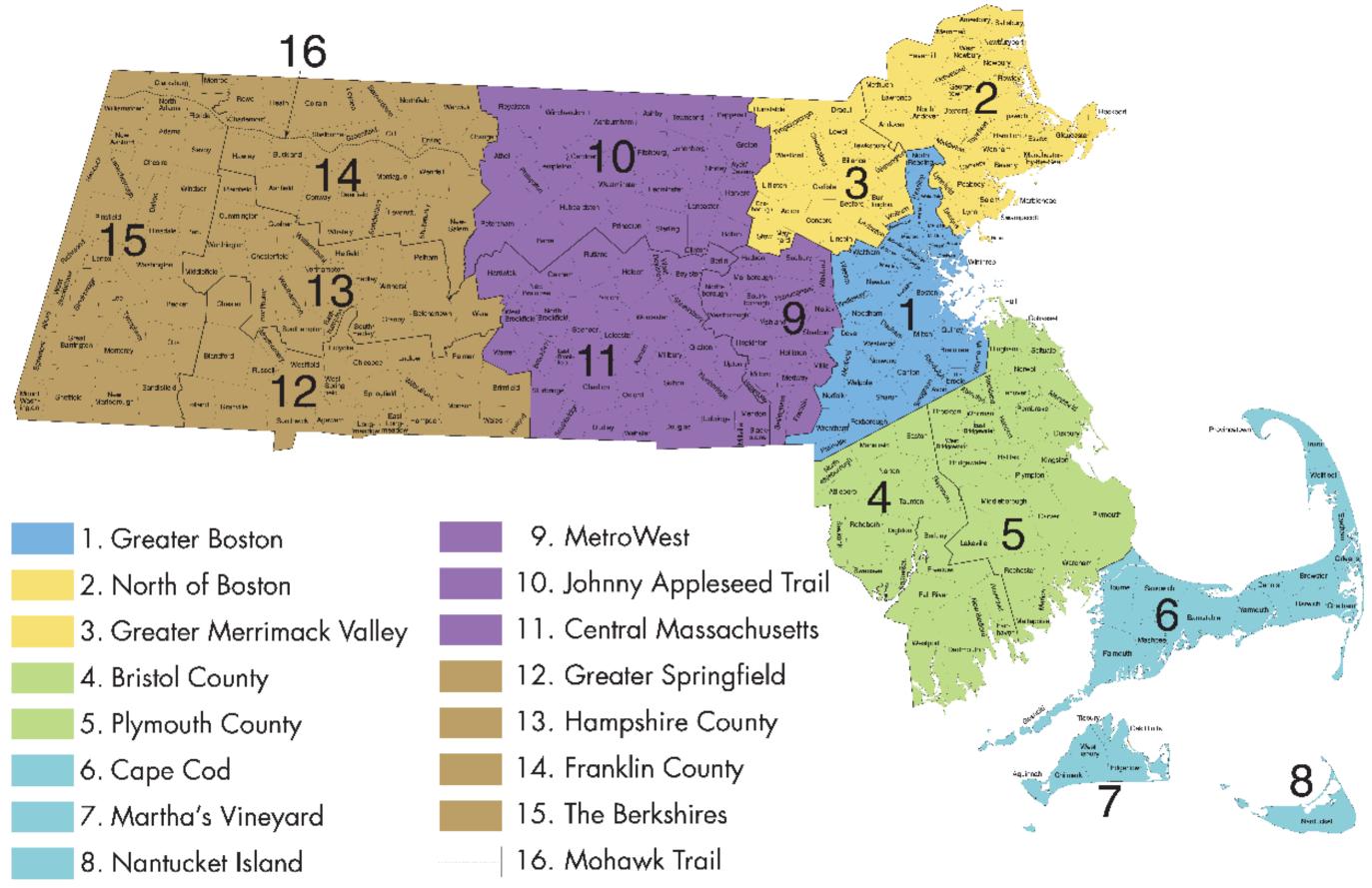




16 REGIONAL TOURISM COUNCILS

\$6 million annual grant program for regional tourism marketing







TRAVEL AND TOURISM RECOVERY GRANTS

- which support the My Local MA campaign and create an enhancement to the visitor experience.
- realize the importance of our local small businesses in the road to recovery.
- FUNDS WILL BE USED FOR: Marketing content development, Website development/optimization, Branding development, billboards, Photography, B-roll video footage

MARKETING GRANTS: The Travel and Tourism Recovery Grants (TTR) are competitive marketing grants This new program funded 59 awards across the Commonwealth at \$1,587,791 through the Tourism Trust Fund. With three different sizes of grants, we saw most interest in the smaller grants indicating that many organizations believe with a little bit of help, they can have a lot of influence. Metro South received a marketing grant of \$19,980. Website buildout, social media web driven promotion, and digital campaign.

PARTNERSHIPS: In ways we have never seen before, we are seeing partnerships with tourism entities and businesses, economic development and government entities. My Local MA is a movement helping people

Visitor/Consumer outreach, Digital advertising, Language translations, Posters, banners, signage,



12

DESTINATION DEVELOPMENT CAPITAL GRANTS

- 2021. Grant awards will be announced in July 2021.
- **GRANT AMOUNTS AND DISTRIBUTION:** Provide the second state of the second stat
- **TYPES OF PROJECTS:**
 - kiosks); parking/transportation strategies and solutions

 - project within a 3 year time frame

The Destination Development Grant (DDG) Program for FY22 is funded at \$2,000,000 through the Capital Budget, subject to appropriation. The grant process opened on April 20, 2021 with applications due May 21,

Infrastructure – Tourism infrastructure grants are available for projects that are shovel-ready including but not limited: additions, renovations, or repair to an existing structure; recreation improvements (signage,

Facilities: Tourism facilities grants are available to assist with projects related but not limited to: garbage management solutions; restroom facility updates; ADA accessibility, systems upgrades and replacements

Design and Engineering: Funding for design, engineering and permitting related to tourism projects. Design and engineering grants must be directly connected with a capital project and lead to completion of the





STATEWIDE MARKETING

KEY DOMESTIC MARKETING PROGRAMS

- Engaging digital channels
 - Website: VisitMA.com
 - Businesses associated with travel and tourism can be featured and linked to VisitMA by creating a FREE account
 - Social media channels: Follow us on Facebook, Twitter, Instagram
- Massachusetts Travel Guide
- Niche, regional, seasonal marketing promotions







MASSACHUSE TRAVEL GUIDE







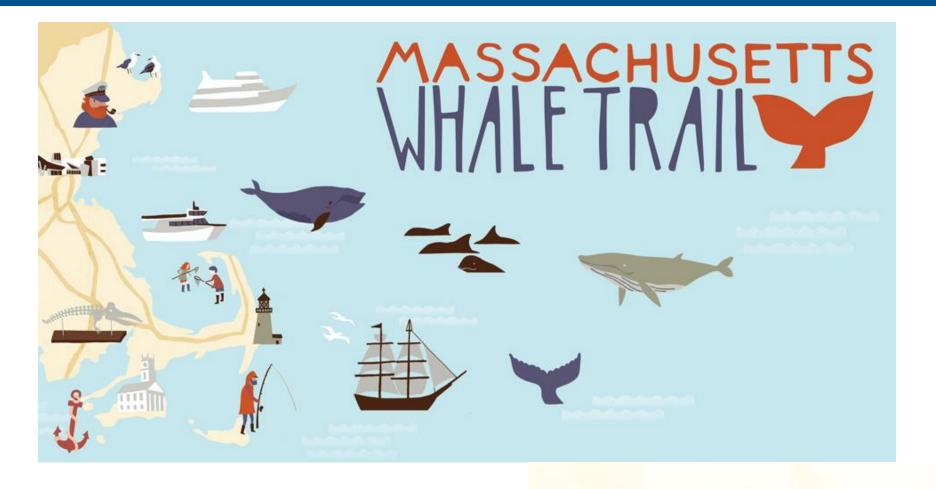


massvacation.com les: Regional Tourism Areas, Local Tips & Map





SEASONAL AND REGIONAL PROMOTIONS





DRINK MASSACHUSETTS

Looking for something to wash down all that delicious food you got in Massachusetts? There's no shortage of liquid refreshment either. From artisan beverages to national brands and from Cape Cod to the Berkshires, you'll find some great places to taste and buy the best beer, wine and spirits Massachusetts has to offer.

Sign up to receive emails about Massachusetts food and drink.











Gloucester · Salem · Boston · Provincetown · Plymouth Fall River · New Bedford · Martha's Vineyard · Nantucket

HISTORIC PORTS OF MASSACHUSETTS



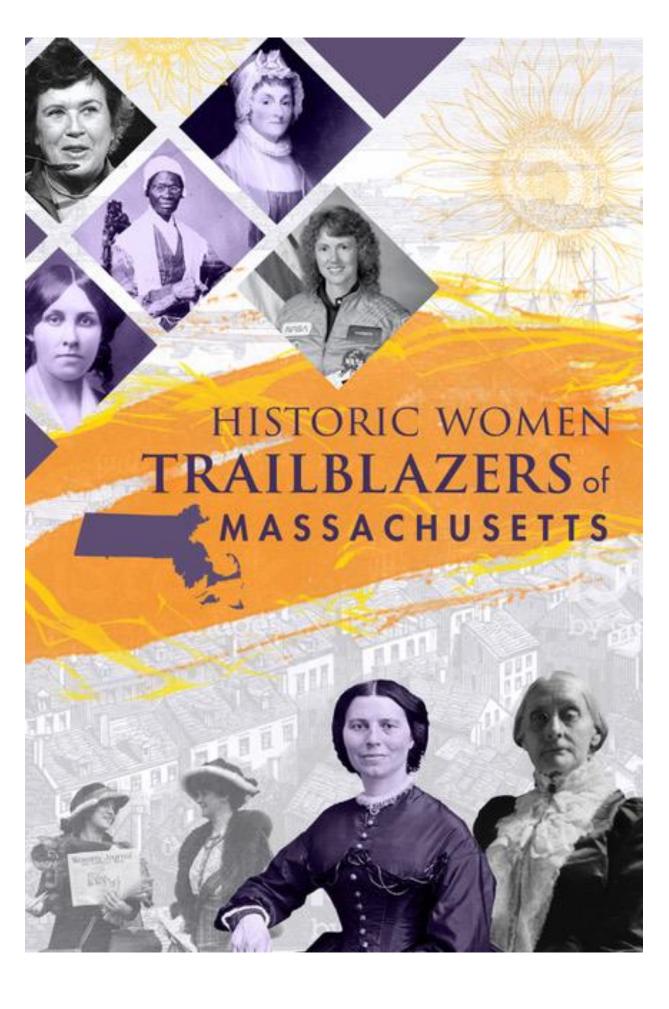
massvacation.com/historicports





HISTORIC WOMEN TRAILBLAZERS

- This new_digital booklet features over 70 historic women "Trailblazers," whose contributions to the Commonwealth, the nation, and the world from various fields including sports, arts, and science are unparalleled.
- Learn about the stories of these remarkable women and their ties to Massachusetts, The Woman Suffrage Movement, commemorative sculptures and statues at the Massachusetts State House, the significance of the Sunflower, the Colors of Suffrage and much more!

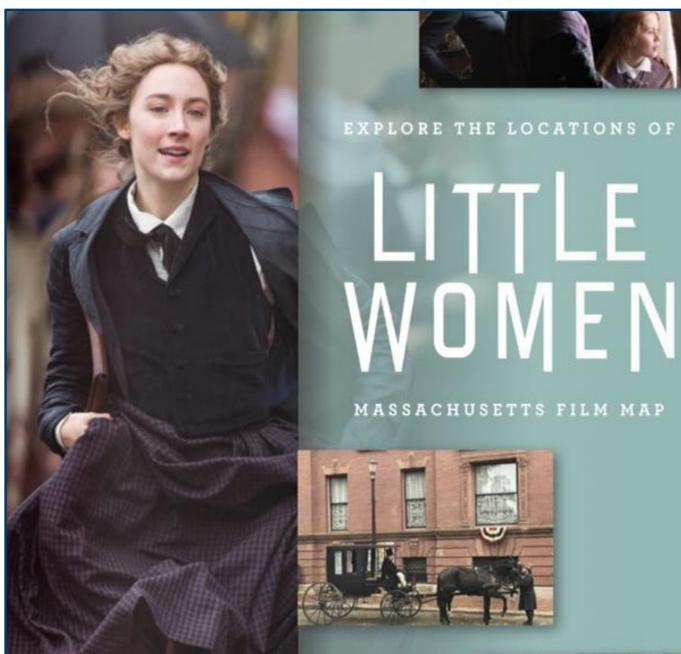






MA FILM OFFICE

- Mass Film Office is the state agency dedicated to promoting the Commonwealth as a premier location for commercial, film and television production
- The Film Office recently created a "Massachusetts" Film Location Map for Little Women" and translated it into French, Italian and Japanese for the international market. Little Women was filmed in Boston, Concord, Lawrence, Ipswich, Groton, Harvard, Waltham, Canton, Franklin, Lancaster and Stoughton
- New England Studios in Devens is a great resource for film production in Massachusetts









MA FILM OFFICE

MAFilm.org

Currently in Production:

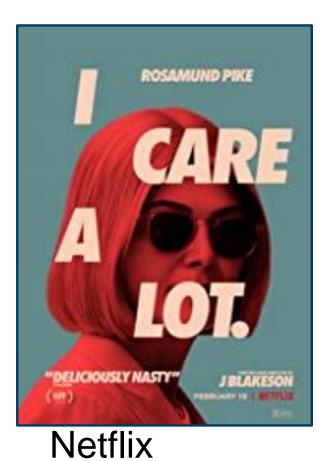
Apple+ Feature – various locations Netflix Feature –various locations AMC Series - Randolph/Brockton Amazon Feature – various locations Showtime Series - Central and Pioneer Valley HBO Series - Cambridge, Boston MRC/Netflix Feature – various locations Various Episode "Pilgrim" – Provincetown Disney+ Feature- North Shore

2020 Productions

Total Number of Productions: **17** TV Productions - 6 Feature Films – 11



Currently Streaming:



<text><text><text><text><text>

AMAZON ORIGINAL MOVIE



Disney+



MA FILM OFFICE DIVERSITY INITIATIVE

Recent Events

2021 - Advancing Diversity in the MA Film & TV Industry Film Crafts 101

> A virtual eight part series providing an in-depth look at specific crafts, with commentary from local crew

Past Events

2020 – Virtual Advancing Diversity in the MA Film & TV Industry Event, Virtual PA Workshop 2019 – Advancing Diversity in the MA Film & TV Industry Event - Roxbury, PA Workshop – Roxbury CC

INTERESTED IN WORKING HE MOVIE BUSINESS?

A FREE VIRTUAL EVENT, **ADVANCING DIVERSITY IN TH** MA FILM AND TELEVISION INDUSTRY



SPACE IS LIMITED! REGISTRATION EXTENDED TO DECEMBER 3RD 2020 https://mafilm_admaftvi2020.eventbrite.com







SPACE IS LIMITED, SIGN UP TODAY - https://mafilm_admaftvi.eventbrite.com







MAJOR SPORTING EVENTS: 2021

Massachusetts is hoping for a great sports comeback in 2021:

- Laver Tennis Cup rescheduled at TD Garden for Sept 2021

- The PGA returns **Northern Trust** to TPC Boston in 2022

Other major events that are currently confirmed for the destination:

- 2022 NCAA Men's Frozen Four at TD Garden
- 2022 US Open at The Country Club in Brookline
- 2026 World Cup Soccer, Boston is one of the remaining Bid Cities

Negotiating return of Worldwide Wrestling Entertainment (WWE) to TD Garden in 2022 / 2023 NCAA Fenway Bowl Game inaugural launch is Dec 2021, multi-year deal with ESPN





My Local MA Campaign Overview

The goal of the My Local MA campaign is to encourage more Massachusetts residents to choose local when they shop, eat, and travel.

To do that, we've developed a comprehensive marketing campaign that makes an emotional connection between buying local and being local.

My Local MA is about pride of place, about stewardship and responsibility. It's about giving people a good reason to pause, think, and put their money where their heart is - right here in Massachusetts.



How does My Local MA work?

Every day, many of our neighbors choose to spend their money outside of Massachusetts. Our goal is to change that.

To do that, we are:

- Getting people to pause and think before they make a purchase or travel decision.
- Giving people a good reason to make the effort to choose local

The campaign makes it clear that, when it comes shopping, dining, and traveling, our choices matter. We're highlighting the positive, human side of the local experience.

Our tagline says it best: Put your money where your heart is: right here in Massachusetts.

99.5%

of businesses in MA are small businesses, employing 1.5 million people

53,980

net new jobs at small businesses in MA were created in 2019

46%

of employees in MA work for a small business

125,998

people across the Commonwealth were employed by minority-owned businesses in 2019



A statewide message: 107+ million impressions





Partners – Logan, Red Sox



VISIT YOUR GARDEN CENTER LATELY? GARDEN LOCAL.



lovemylocalMA.com

MASSACHUSETTS







Boston Convention Center PSA



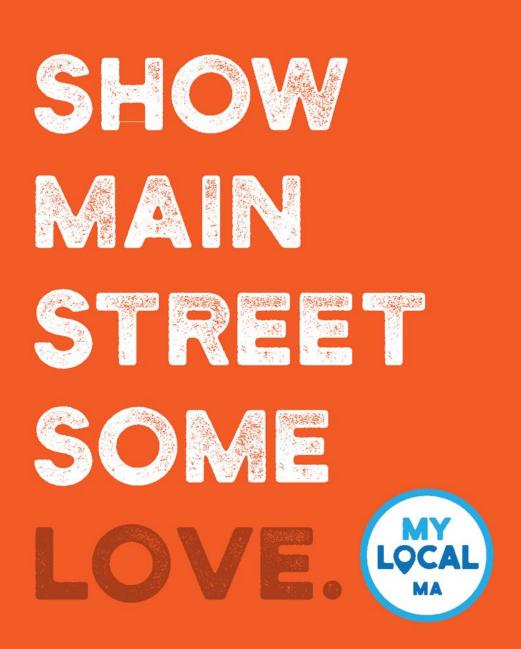


Learn more at findmylocalMA.com

Learn more at findmylocalMA.com



Print



Put your money where your heart is: right here in Massachusetts.

Learn more at lovemylocalMA.com



MASSACHUSETTS

LOCAL IS MORE THAN A PLACE. IT'S WHO WE ARE.

Put your money where your heart is: right here in Massachusetts.

Learn more at findmylocalMA.com



MASSACHUSETTS

LOCAL TASTES BETTER

findmylocalMA.com

#maskupma







Put your money where your heart is: right here in Massachusetts.

Learn more at findmylocalMA.com





LOCAL IS MORE THAN A PLACE. IT'S WHO WE ARE.

lovemylocalMA.com

LOCAL LOOKS BRIGHTER

findmylocalMA.com

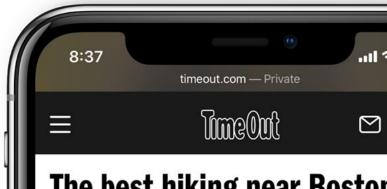








Digital



The best hiking near Boston

Take a break from the screens, enjoy some fresh air and get moving at these hikes close to Boston

By Time Out Boston Staff Posted: Tuesday July 14 2020







If you need some fresh air and are aiming for more than just a stroll, get out and hike. Serious local hikers may head farther afield to the White Mountains or the Appalachian Trail, but when you just need a little bit of



Local is more than a place.

It's who we are.

Put your money where your heart is: right here in Massachusetts.

Learn more



Banners





Put your money where your heart is: right here in Massachusetts.

lovemylocalMA.com



MA MASSACHUSETTS



Creative

Television





Getting involved

- Utilizing ready to go marketing assets
- Customizing your own marketing assets
- Printing and displaying posters in the window
- Using social media; Twitter, Instagram, Facebook
- Sending a newsletter or email blast

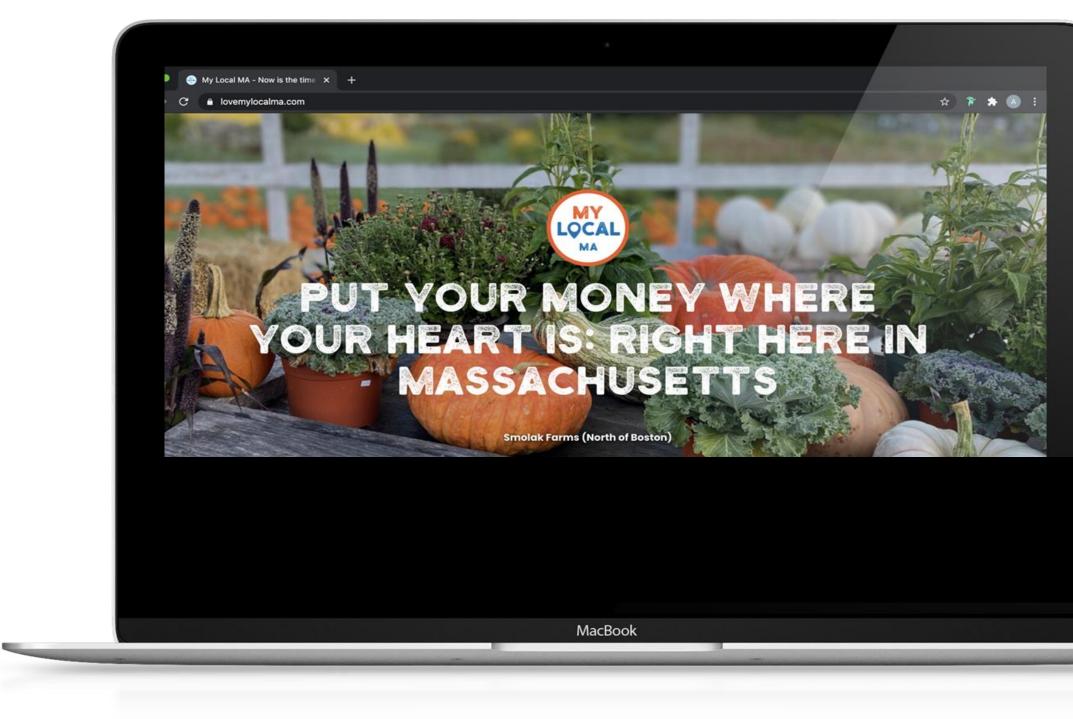
FREE FEATURE: HAVE YOU SHARED YOUR STORY?

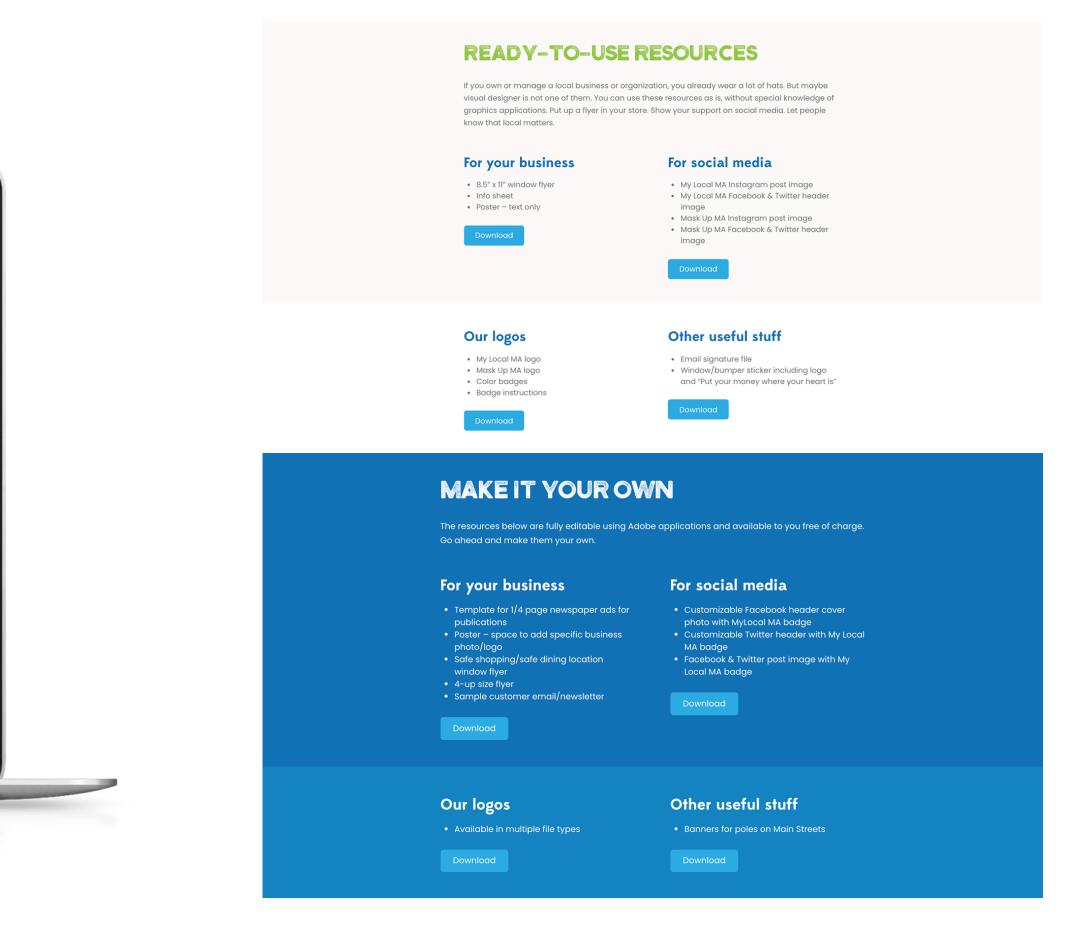
Submit your story at lovemylocalMA.com for a chance to be featured on our social media campaign and in our e-newsletter. Read and be inspired by the strength and resilience of our small business community.





Toolkit at lovemylocalma.com





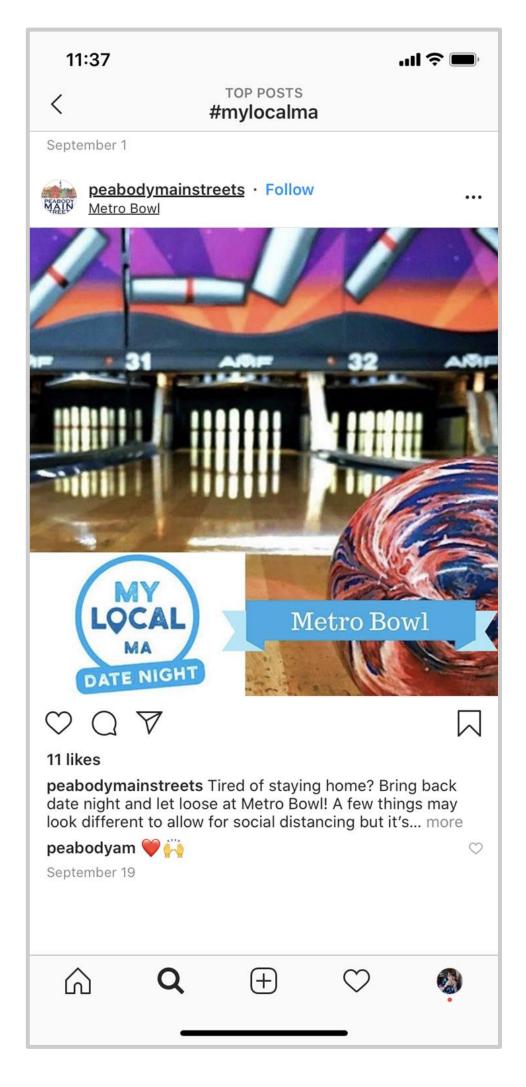
Social media post examples

- Local businesses like mine create jobs, contribute to our economy, and give character to our cities and towns. But we can't survive without your support. We're proud to be local. You should be, too. lovemylocalMA.com. #mylocalMA
- Our economy runs on small businesses. Proud to be part of the #mylocalMA movement!
- Local is better: That's why we're proud to source our food from local farms. #mylocalMA



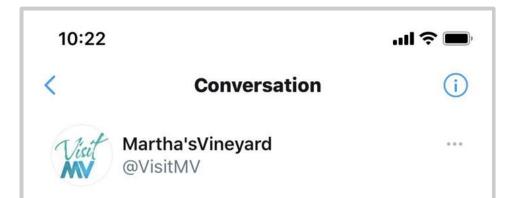


Seen and heard









What are your most craving when you are NOT on island? #marthasvineyard @VisitMA #MyLocalMA



9:00 AM · 10/23/20 · Buffer





Businesses, Restaurants, Services & Salons are calling SOS! The Amherst BID invites you to take the PLEDGE TO SUPPORT LOCAL

Shop Local, Style Local, Take Away & SAVE THE DAY LOCAL

TAKE THE PLEDORE

Check Off 10 Restaurants, 5 Retail & 3 Service/Salons w/ Proof of Purchases by December 1 and Enter To Win :

Third Prize \$100

Aminent Area Gitt Card



100



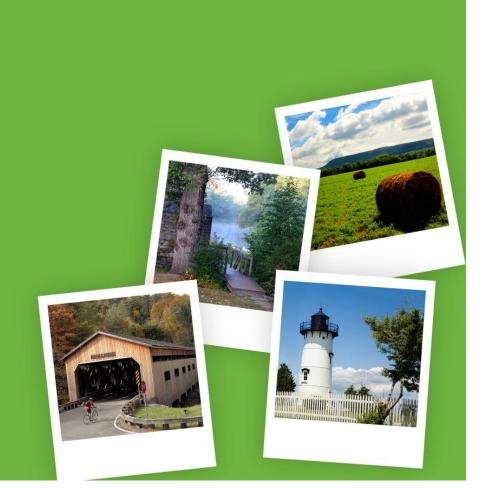
Canton Summ

end Back To Us: Amherst Downtown 5 South Pleasant St. Amherst MA 01002

| Check off 10 Restaurants 5 Retail and 3 Services/Salons | | | |
|---|---|--|--|
| Antonio's | Lone Wolf | | |
| Amherst Coffee | Miss Saigon | | |
| Arigato | Moge Tee | | |
| Bistro 63 | Momo Tibetan | | |
| The Black Sheep | Oriental Flavor | | |
| Bruno's Pizza | Osteria Vespa | | |
| Bruegger's Bagels | Panda East | | |
| Bueno y Sano | Paradise of India | | |
| Crazy Noodles | Pasta E Basta | | |
| Formosa | Pita Pockets | | |
| Fresh Side | | | |
| Henion Bakery | Powerhouse Nutrition Primo Too | | |
| HoneyCrisp Chicken | Shanghai Gourmet | | |
| Insomnia Cookies | Share Coffee | | |
| lya Sushi | Subway | | |
| Johnny's Tavern | The Spoke | | |
| Kaiju | Taste Thai | | |
| La Veracruzana | 30 Boltwood | | |
| Lili's | Vivi Bubble Tea | | |
| LimeRed Teahouse | The Works Cafe | | |
| A.I. Hastings | Left Click | | |
| | Levellers Press | | |
| Clay's | Mass Vintage | | |
| | M&M Links | | |
| | Mystery Train | | |
| | | | |
| | Stamell Stringed | | |
| | The Tay Box | | |
| | Unnameable Books | | |
| Laughing Dog Bikes | | | |
| | | | |
| Amherst Barbers | Hair by Harlow | | |
| Amherst Dog Wash_ | | | |
| Amherst Laser | If Wishes Were Horses Salon | | |
| Amherst Optical Artressa Salon | | | |
| Casimir Kocot | Matt's Barbershop Ren's Gas Station | | |
| | | | |
| Downtown Mindfulness | Pioneer Valley Dermatology | | |
| Elements Hot Tub | Sandy's Barbershop | | |
| & Spa | red door salon | | |
| Eliana's Barbershop | | | |
| | Vici Hair Studio | | |
| Athena and Elaine | | | |

#STATEOFWONDER CONTEST

ENTER THE #STATEOFWONDER CONTEST

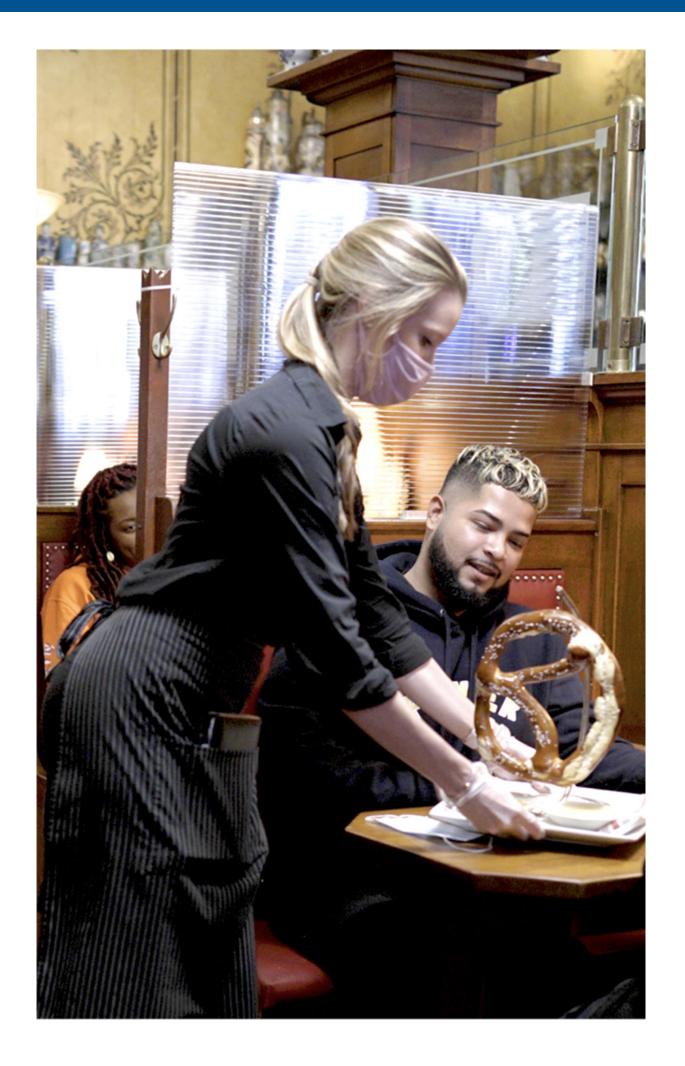


- Statewide photo contest to showcase our amazing state
- Three vacation packages will be awarded to the top vote getters each month throughout the summer.
- Call to action is VisitMA.com
- Launching soon, the contest will run through August





RESTAURANT PROMOTION CAMPAIGN



> MOTT statewide campaign, stemming from MA Restaurant Promotion Commission

Promoting restaurants in the Commonwealth tying to the existing My Local MA campaign

Launch is May 28, will run through fall 2021

Call to action is VisitMA.com





KEY TAKEAWAYS

Use the hashtag #mylocalMA on social media **□** Free advertising at VisitMA.com Share your business story at Lovemylocalma.com Enter the #StateOfWonder photo contest





FOR MORE INFORMATION

MA Office of Travel and Tourism

Websites: Lovemylocalma.com VisitMA.com

Questions? Keiko.M.Orrall@mass.gov



